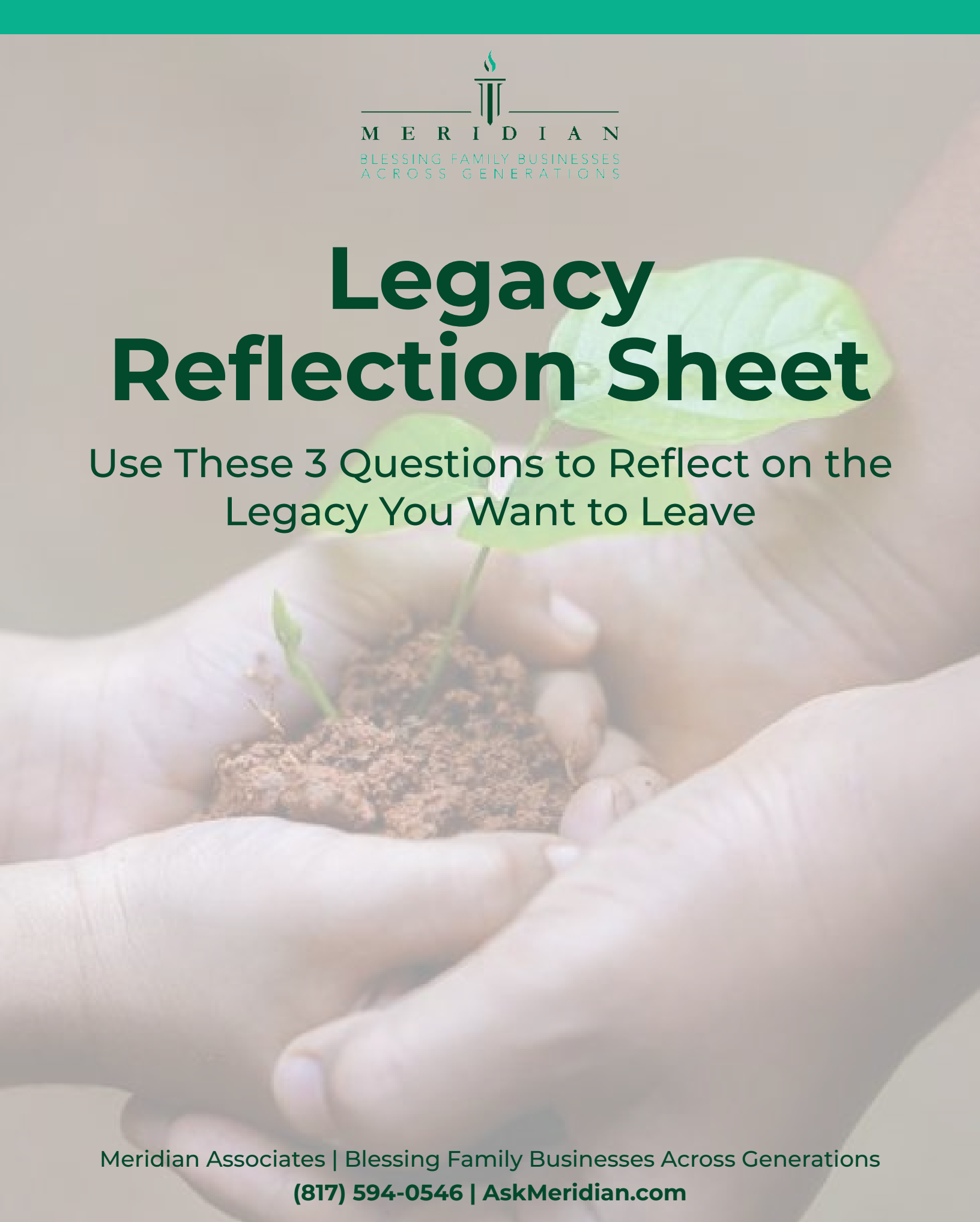
MERIDIAN

BLESSING FAMILY BUSINESSES ACROSS GENERATIONS

# Legacy Reflection Sheet

## Use These 3 Questions to Reflect on the Legacy You Want to Leave



Meridian Associates | Blessing Family Businesses Across Generations

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# 1. What do you want your business to remain known for?

Think about:

- The way you treat people
- Your family values
- The experience you give customers
- Your connection to the community
- The quality of your work

Capture your thoughts here:



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## 2. What have you built that needs to be protected?

Think about:

- Your reputation
- Important relationships
- The knowledge you've gained
- Your company culture
- The financial strength of the business
- The story behind how the business began

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## 3. What do you want your business to continue making possible for others?

Think about:

- Opportunities for family members
- Meaningful jobs for employees
- Growth for future leaders
- Trusted service for customers
- Generosity within the community
- Something that reaches beyond the business itself

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# One Idea to Put in Motion

What is one idea from this reflection that you will to begin to put into action?

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## Want more guidance on your next steps?

Call a family business expert at (817) 594-0546 or email us directly at Meridian@AskMeridian.com with any questions, we are always ready to answer!



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